

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

The Financial Oversight and Management Board for  
Puerto Rico,

as representative of

The Commonwealth of Puerto Rico, *et al.*,  
Debtors.<sup>1</sup>

PROMESA  
Title III

No. 17 BK 3283-LTS

In re:

The Financial Oversight and Management Board for  
Puerto Rico,

as representative of

Puerto Rico Sales Tax Financing Corporation  
("COFINA"),  
Debtor.

PROMESA  
Title III

No. 17 BK 3284-LTS

**MUTUAL FUND GROUP'S INFORMATIVE MOTION AND NOTICE OF REQUEST  
TO BE HEARD AT THE NOVEMBER 20, 2018 HEARING**

Mutual funds managed by OppenheimerFunds, Inc. and the First Puerto Rico Family of Funds (collectively, the "**Mutual Fund Group**") submits this amended informative motion in response to the Court's *Order Regarding Procedures for Attendance, Participation and Observation of November 20, 2018* (the "**Order**") setting forth guidelines for parties wishing to be heard at the omnibus hearing on November 20, 2018 (the "**Hearing**").

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Douglas Buckley of Kramer Levin Naftalis and Frankel LLP will appear in person on behalf of the Mutual Fund Group in courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, NY, 10007.

The Mutual Fund Group reserves its right to address, as necessary, the *Puerto Rico Sales Tax Financing Corporation's Motion for Order (I) Approving Disclosure Statement, (II) Fixing Voting Record Date, (III) Approving Confirmation Hearing Notice, (IV) Approving Solicitation Packages and Distribution Procedures, (V) Approving Forms of Ballots and Election Notices, and Voting and Election Procedures, (VI) Approving Notice of Non-Voting Status, (VII) Fixing Voting and Election Deadlines, and (VIII) Approving Vote Tabulation Procedures* [Case No. 17-3283, Docket No. 4075; Case No. 17-3284, Docket No. 307]; any objections, statements, joinders, or replies to the foregoing; and any statements made by any party at the Hearing related to the Title III cases or the interests of the Mutual Fund Group.

We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

**RESPECTFULLY SUBMITTED,**

In San Juan, Puerto Rico, today November 16, 2018.

**TORO COLÓN MULLET P.S.C.**

/s/ Manuel Fernández-Bared

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